

# Modeling and Strategies for Obtaining Good-Field Quality

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Prototype Lattice Magnet Design Review  
January 28, 2008

# Introduction (1)

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**The primary purpose of the magnet modeling at this stage of the program is to:**

- **Produce designs that meet or exceed the machine requirements**
- **Give feed back to machine physicists on what errors to expect, and also what is the level of our confidence in those calculations, so that they can use this information in designing the machine**
  - **Of particular challenge is the interaction harmonics between magnets, as some of them are placed very close to each other (examples will be presented)**

# Introduction (2)

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**A good understanding of field quality is required.**

**Components are:**

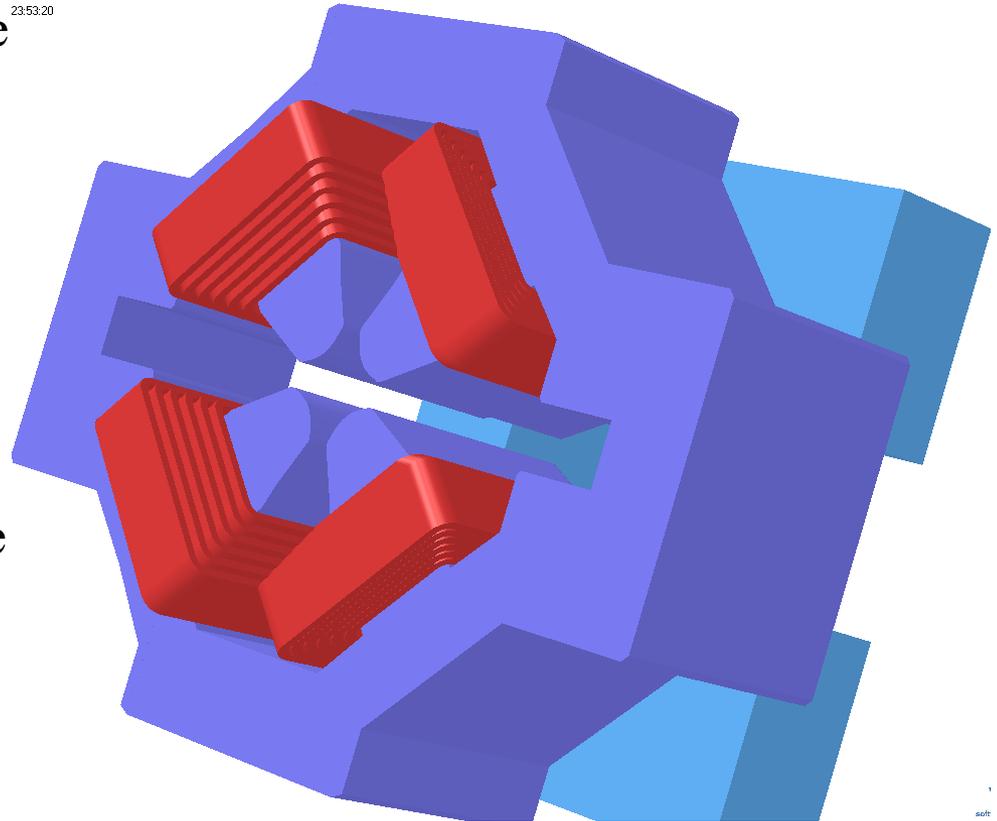
- 2-d and 3-d magnetic modeling (significant progress in software and in hardware) and analysis (remains as challenging as ever)
- Magnetic measurements (significant improvements over time)
- Manufacturing errors (both in parts and in assembly)

We communicate this understanding to machine physicists through harmonics so that they are neither overly optimistic and nor overly conservative

➤ **Develop strategies now on how we are going to get those promised harmonics**

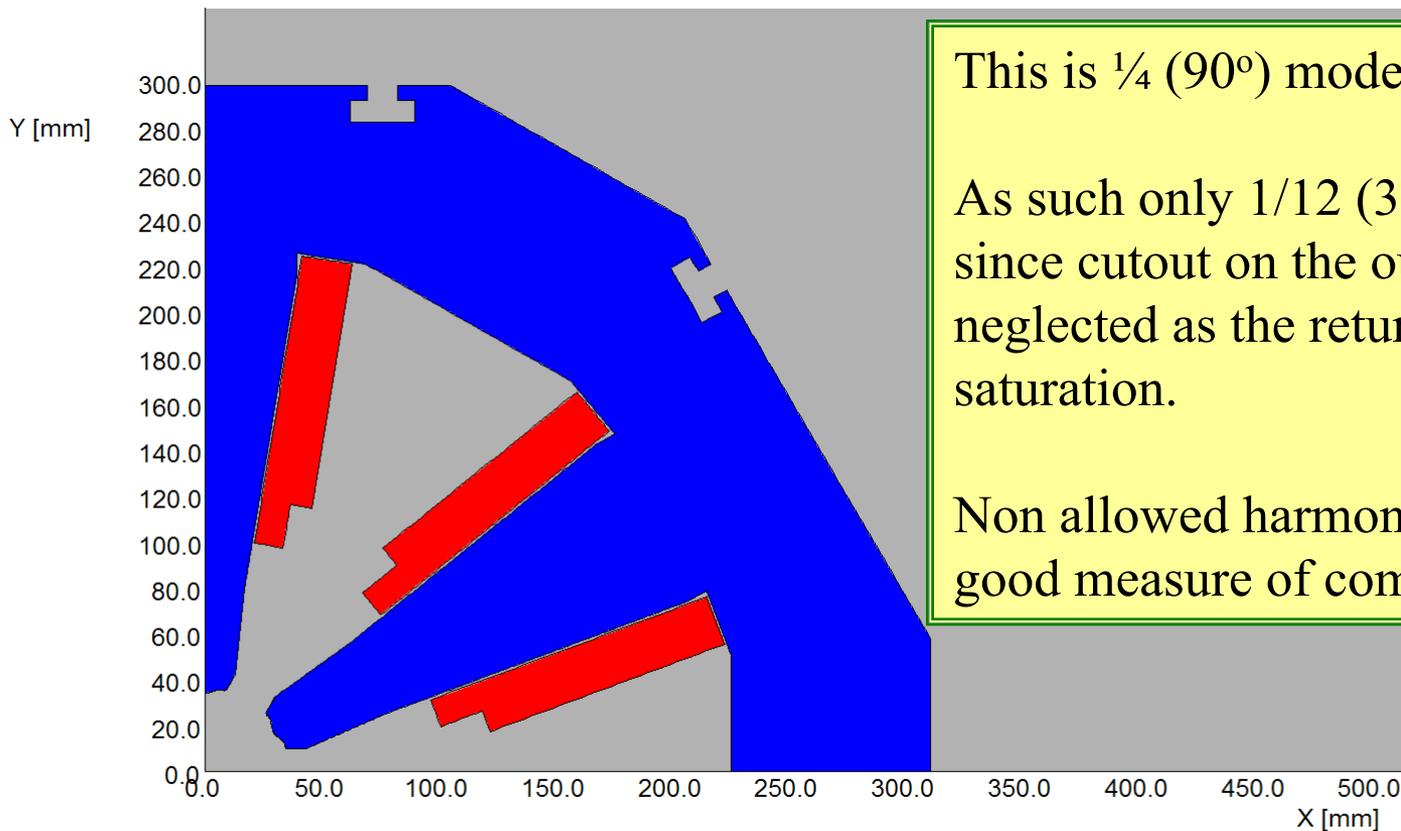
# Modeling for Interaction Between Magnets with Small Separation

- In NSLS2, magnets are placed in close proximity (i.e., small axial separation between two magnetic elements).<sup>235320</sup>
- We want to know the distortion in the field of one magnet from the proximity of another magnet.
- We are making 3-d models to simulate combinations of various magnet types.
- The question is how reliable are these 3-d calculations, specially if the interference harmonics are small. As far as we know, there are not too model calculations to provide some guidance.



**A good approach may be to study the criteria of reliability in 2-d models first (where there is a lot of experience) and then apply that to 3-d modeling.**

# 2-d Modeling Case Study - NSLS2 Sextupole



This is  $\frac{1}{4}$  ( $90^\circ$ ) model of the sextupole.

As such only  $\frac{1}{12}$  ( $30^\circ$ ) model is needed, since cutout on the outer edge can be neglected as the return yoke is far from saturation.

Non allowed harmonics at low fields are good measure of computational errors.

74906 elements  
150537 nodes  
95 regions

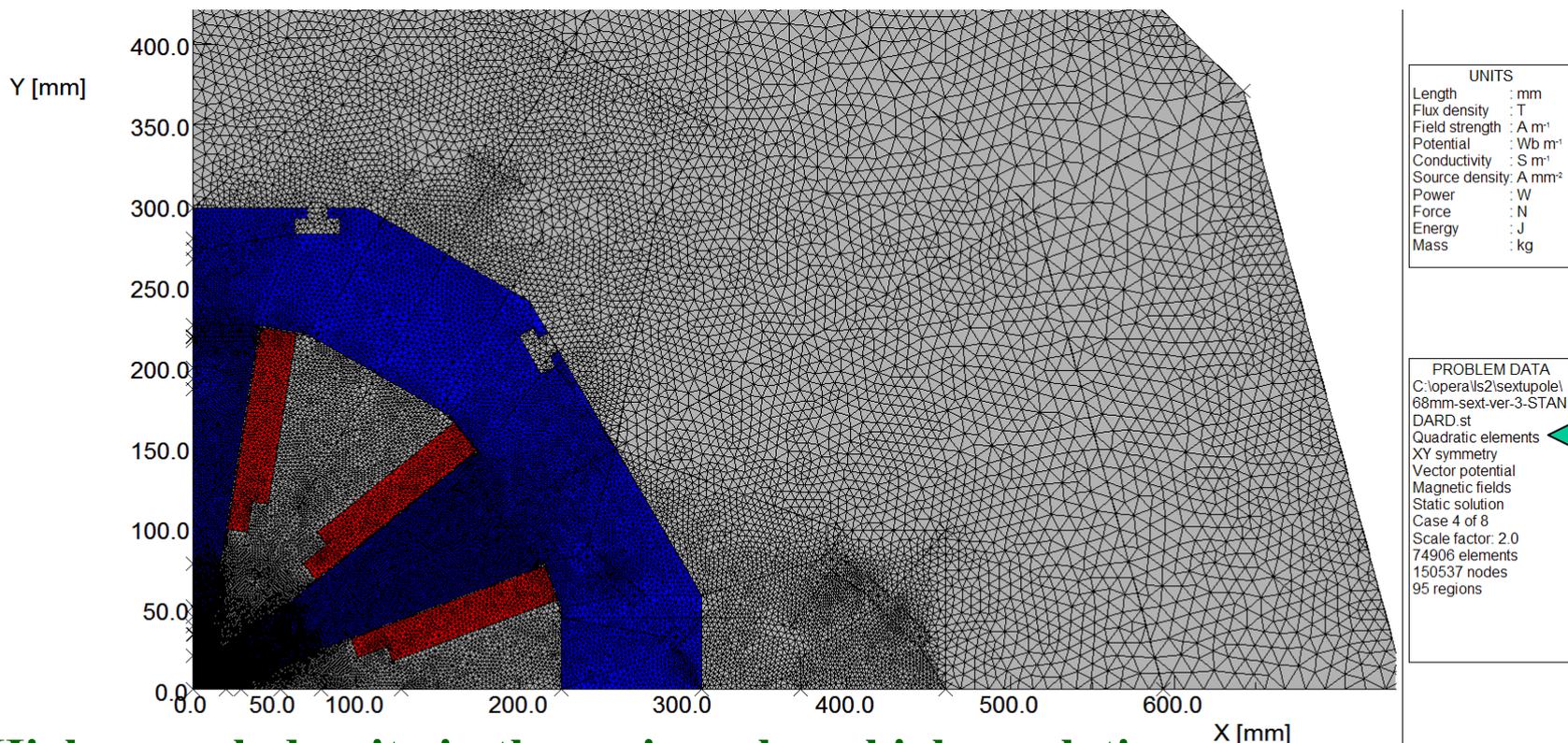
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**Three copies of the basic  $30^\circ$  model are made to minimize errors in non-allowed harmonics.**

# Finite Element (OPERA 2d) Model of Sextupole

Use quadratic elements. This increases accuracy of calculations significantly in quadrupoles and sextupoles. Linear elements are OK in dipoles where vector potential changes linearly.



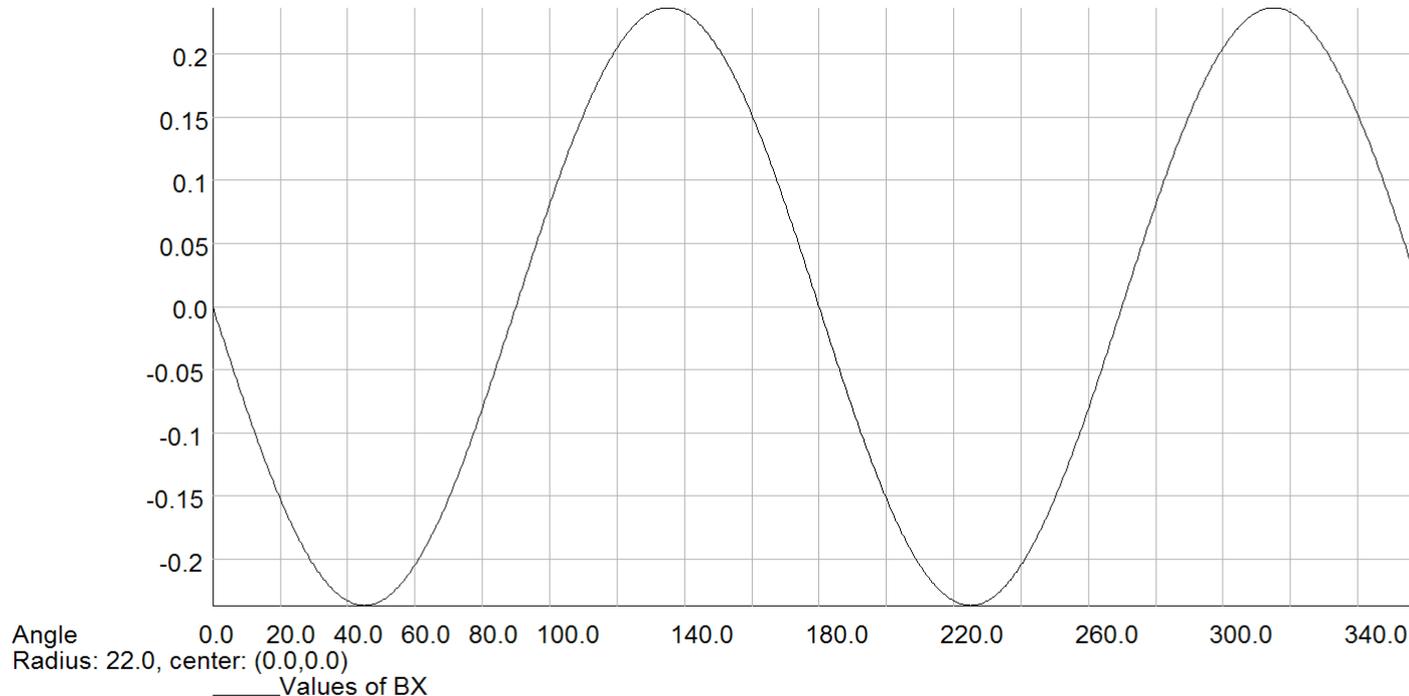
Higher mesh density in the region where higher relative accuracy is needed for computing field harmonics

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Vector Fields

# Horizontal Component on a Circle (inside the aperture of the sextupole)

Symmetry in post-processor is used to create 360 degree field profile from 90 degree model.



UNITS	
Length	: mm
Flux density	: T
Field strength	: A m <sup>-1</sup>
Potential	: Wb m <sup>-1</sup>
Conductivity	: S m <sup>-1</sup>
Source density	: A mm <sup>-2</sup>
Power	: W
Force	: N
Energy	: J
Mass	: kg

PROBLEM DATA  
C:\opera\ls2\sextupole\68mm-sext-ver-3-extended-v70.st  
Quadratic elements  
XY symmetry  
Vector potential  
Magnetic fields  
Static solution  
Case 5 of 8  
Scale factor: 2.1  
74918 elements  
150561 nodes  
95 regions

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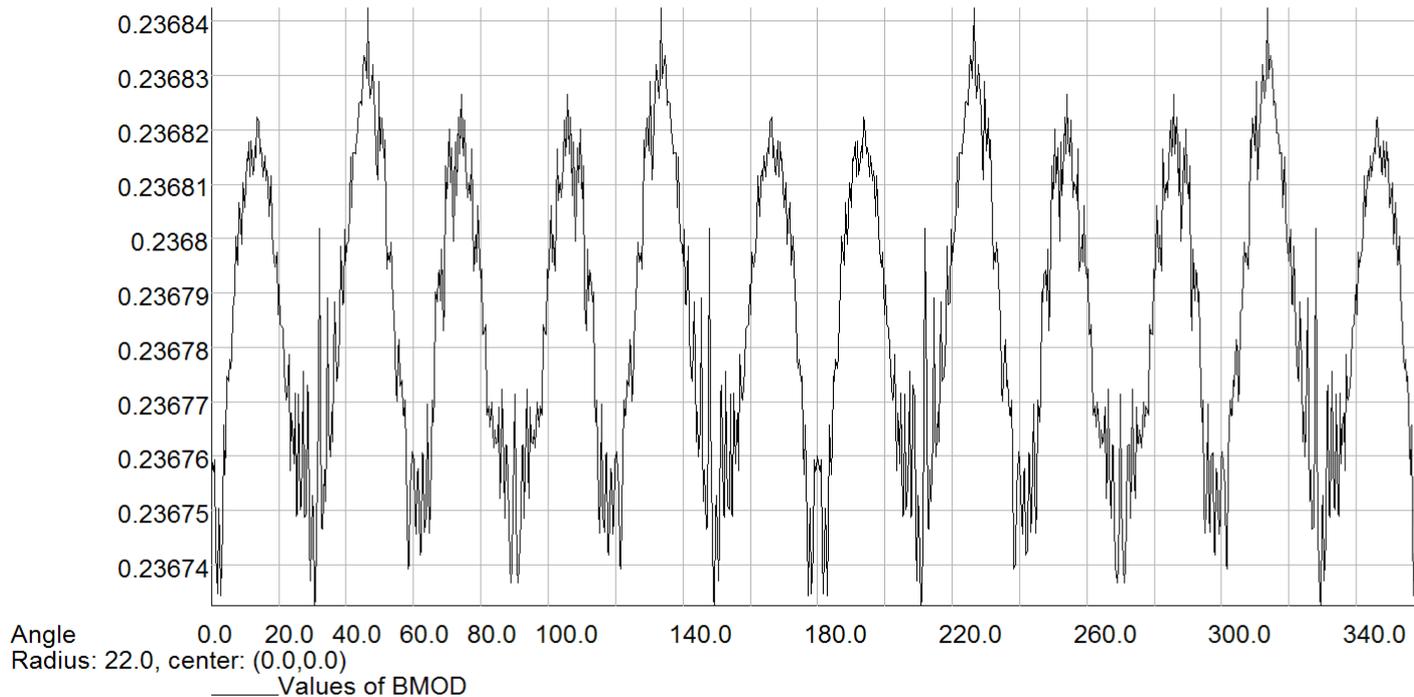
Vector Fields   
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**This curve must look smooth at this scale  
for a target  $10^{-4}$  relative accuracy.**

# Magnitude of the field on a Circle (inside the aperture of the sextupole)

This will be constant in an ideal sextupole (or any multipole magnet)

Field is uniform to a few parts in  $10^4$  and local deviations are a few parts in  $10^5$ .  
This seems to be a reasonably good model.



UNITS	
Length	: mm
Flux density	: T
Field strength	: A m <sup>-1</sup>
Potential	: Wb m <sup>-1</sup>
Conductivity	: S m <sup>-1</sup>
Source density	: A m <sup>-2</sup>
Power	: W
Force	: N
Energy	: J
Mass	: kg

PROBLEM DATA  
C:\opera\ls2\sextupole\68mm-sext-ver-3-exten  
ded-v70.st  
Quadratic elements  
XY symmetry  
Vector potential  
Magnetic fields  
Static solution  
Case 5 of 8  
Scale factor: 2.1  
74918 elements  
150561 nodes  
95 regions

**Note: Magnetic field is a derived quantity.**

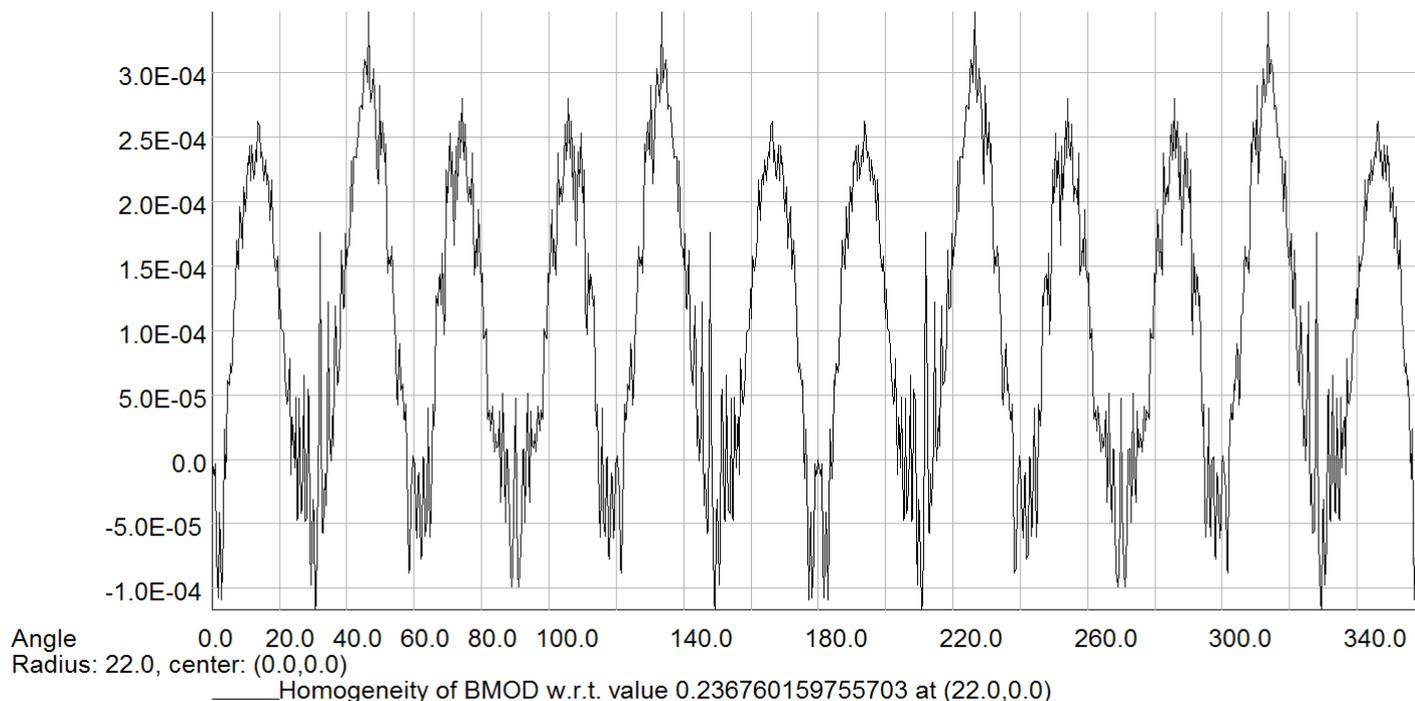
**Internally the program solves for vector potential.**

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# Relative Errors in the Magnitude of the Field

Relative field errors on a circular arc are computed with respect to its value at  $x=R$



UNITS	
Length	: mm
Flux density	: T
Field strength	: A m <sup>-1</sup>
Potential	: Wb m <sup>-1</sup>
Conductivity	: S m <sup>-1</sup>
Source density	: A mm <sup>-2</sup>
Power	: W
Force	: N
Energy	: J
Mass	: kg

PROBLEM DATA  
C:\opera\ls2\sextupole\68mm-sext-ver-3-extended-v70.st  
Quadratic elements  
XY symmetry  
Vector potential  
Magnetic fields  
Static solution  
Case 5 of 8  
Scale factor: 2.1  
74918 elements  
150561 nodes  
95 regions

- Smooth variation (a few parts in  $10^4$ ) may be due to inherent harmonics in the model.
  - Noise (a few parts in  $10^5$ ) may be due to errors in field calculation.
  - This suggests that the calculations should be reliable to a few parts in  $10^5$ .
- This seems to be a reasonably good model giving reasonably good results.

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# Harmonics in Standard Sextupole

Harmonics at 22 mm reference radius in NSLS2 68 mm aperture sextupole - standard aperture

File: 68mm-sext-ver-3-standard

Case#	Scale	Fundamental	Sext (T/m <sup>2</sup> )	T.F.	d(TF),%	1	3	5	7	9
1	0.5	0.0578	115.7	231.3	0	2.52	10000	0.316	0.023	0.497
2	1	0.1158	231.6	231.6	0	2.37	10000	0.297	0.022	0.504
3	1.5	0.1734	346.7	231.2	0	2.21	10000	0.277	0.020	0.481
4	2	0.2279	455.7	227.9	1	3.14	10000	0.391	0.029	0.476
5	2.1	0.2375	475.0	226.2	2	3.35	10000	0.418	0.031	0.473
6	2.5	0.2672	534.5	213.8	8	3.26	10000	0.406	0.031	0.451
7	3	0.2882	576.5	192.2	17	2.46	10000	0.306	0.023	0.416
8	3.5	0.2999	599.7	171.4	26	2.07	10000	0.258	0.019	0.387

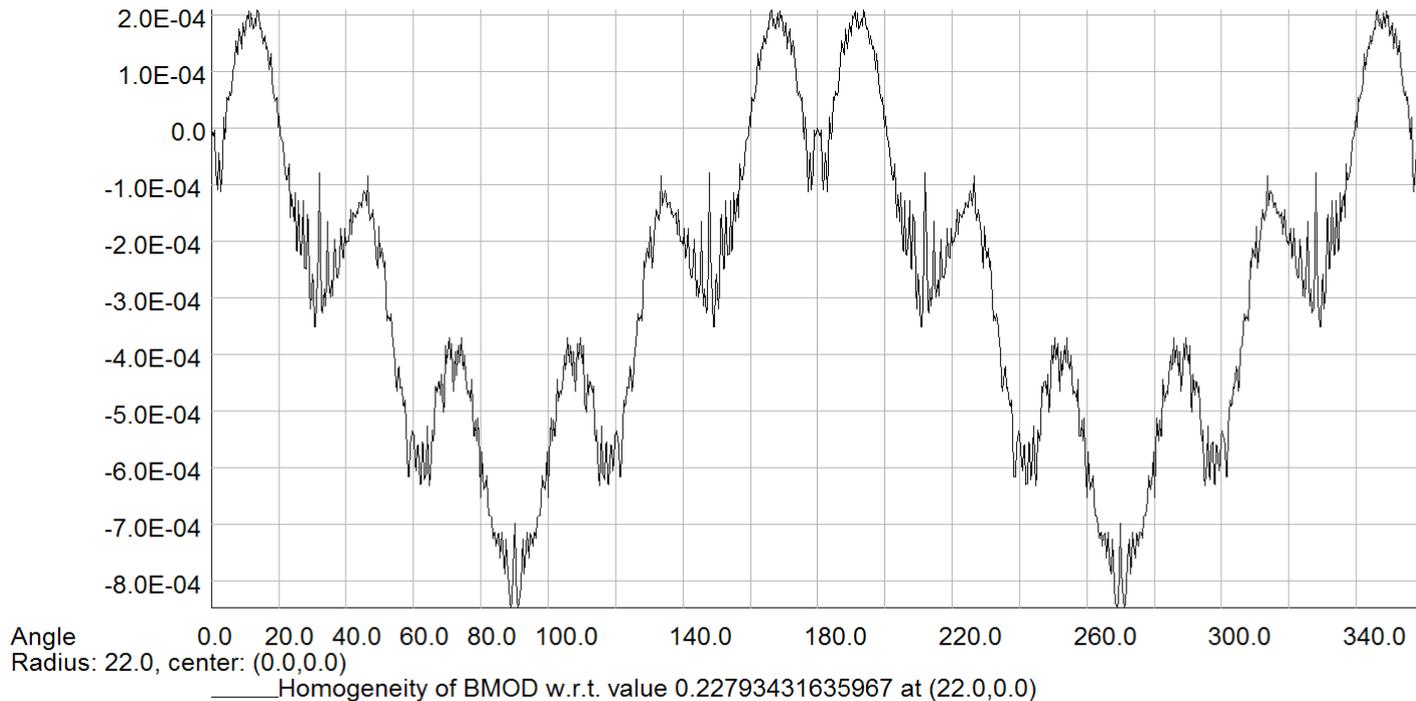
Case#	Scale	Fundamental	Sext (T/m <sup>2</sup> )	11	13	15	17	19	21	23	25	27
1	0.5	0.0578	115.7	-0.003	0.000	-1.425	0.000	0.000	-0.294	0.001	0.000	0.022
2	1	0.1158	231.6	-0.003	0.000	-1.426	0.000	0.000	-0.294	0.001	0.000	0.022
3	1.5	0.1734	346.7	-0.003	0.000	-1.424	0.000	0.000	-0.294	0.001	0.000	0.022
4	2	0.2279	455.7	-0.004	0.000	-1.424	0.000	0.000	-0.294	0.001	0.000	0.022
5	2.1	0.2375	475.0	-0.004	0.000	-1.424	0.000	0.000	-0.294	0.001	0.000	0.022
6	2.5	0.2672	534.5	-0.004	0.000	-1.423	0.000	0.000	-0.294	0.001	0.000	0.022
7	3	0.2882	576.5	-0.003	0.000	-1.421	0.000	0.000	-0.294	0.001	0.000	0.022
8	3.5	0.2999	599.7	-0.003	0.000	-1.420	0.000	0.000	-0.294	0.001	0.000	0.022

**Values of non-allowed harmonics in black indicates the modeling errors.**

In many terms harmonics are not reliable to the third decimal places.

# Relative Errors in Another Sextupole (this has more inherent harmonics)

This sextupole has certain other inherent harmonics and, therefore, the angular profile is different. The model still has the same mesh as before.



UNITS	
Length	: mm
Flux density	: T
Field strength	: A m <sup>-1</sup>
Potential	: Wb m <sup>-1</sup>
Conductivity	: S m <sup>-1</sup>
Source density	: A mm <sup>-2</sup>
Power	: W
Force	: N
Energy	: J
Mass	: kg

PROBLEM DATA  
C:\opera\ls2\sextupole1  
68mm-sext-ver-3-STAN  
DARD.st  
Quadratic elements  
XY symmetry  
Vector potential  
Magnetic fields  
Static solution  
Case 4 of 8  
Scale factor: 2.0  
74906 elements  
150537 nodes  
95 regions

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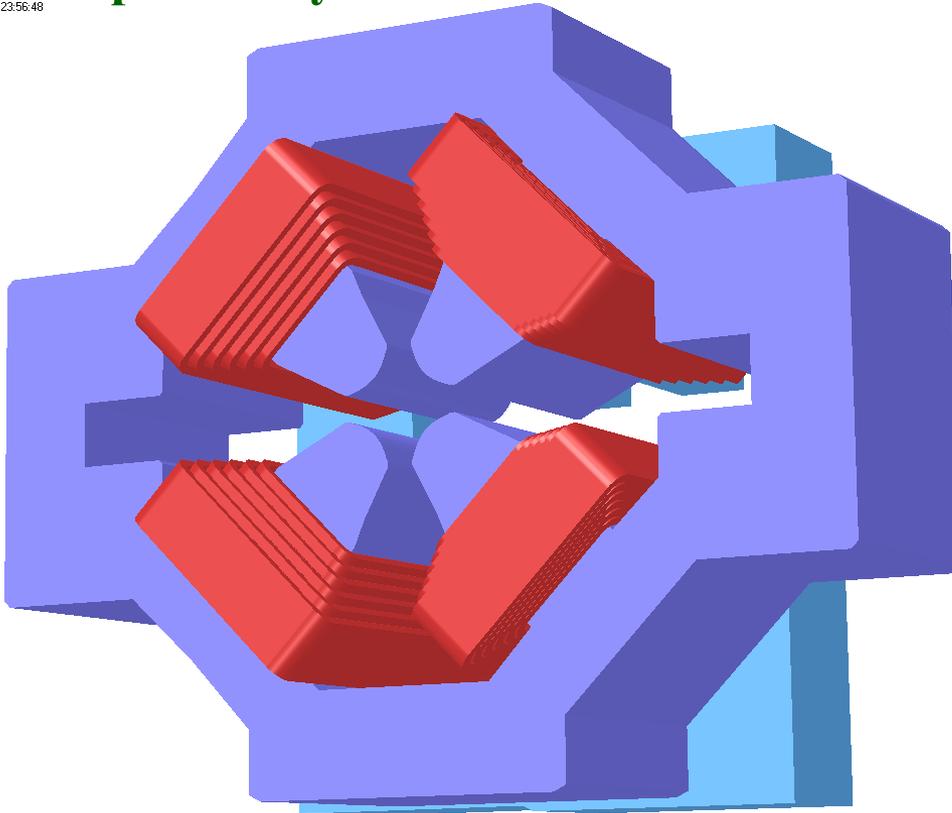
The model calculations are again seems to be reliable to a few parts in 10<sup>5</sup>.

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# Considerations in 3-d Modeling

## Model of SLS quadrupole in the proximity of NSLS2 corrector

1008 23:56:48



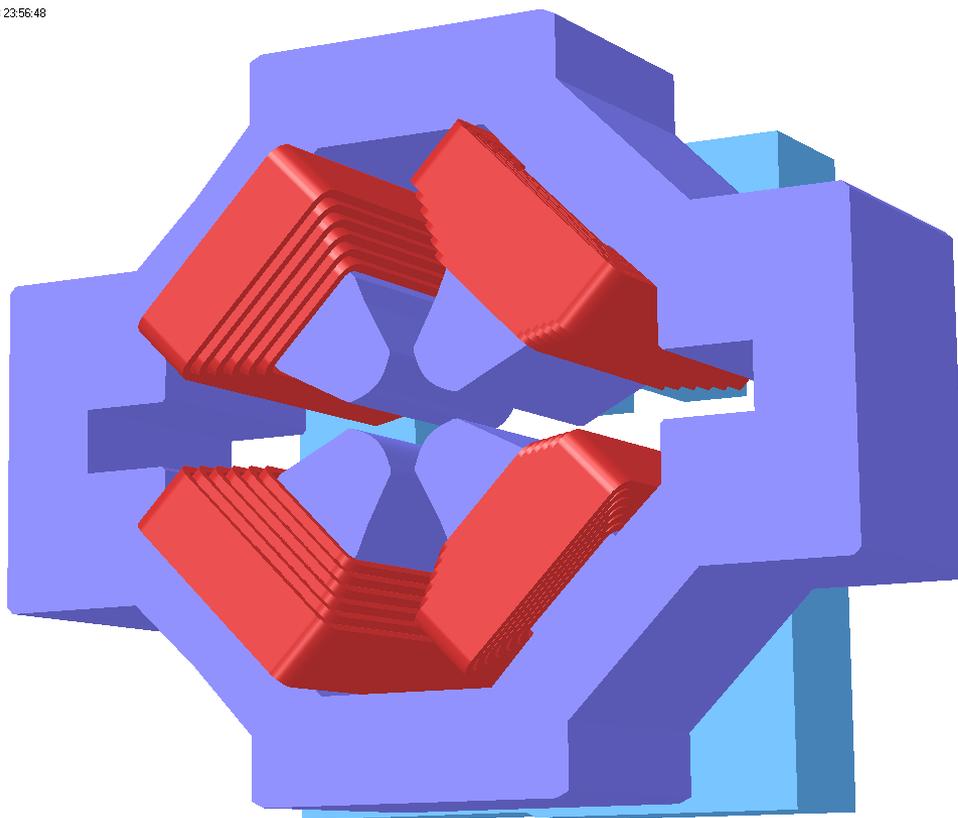
Measurements to be performed soon

- In 3-d, we can not afford the mesh density and the kind of mesh of 2-d.
- Because even if we had only 100 mesh points in 3<sup>rd</sup> dimension, the total number of mesh points will increase by  $10^2$ , and the computational time will increase by the order of  $10^4$ .
- We obviously need to be much more considerate in making 3-d models.
- We also need to be more vigilant about the reliability of the computed field harmonics.
- Modern 3-d modeling software are very powerful and easy to use. We want the results to be just as good. There are certain other additional issues in 3-d modeling software.

# Comparison between Measurements and Calculations

## Model of SLS quadrupole in the proximity of NSLS2 corrector

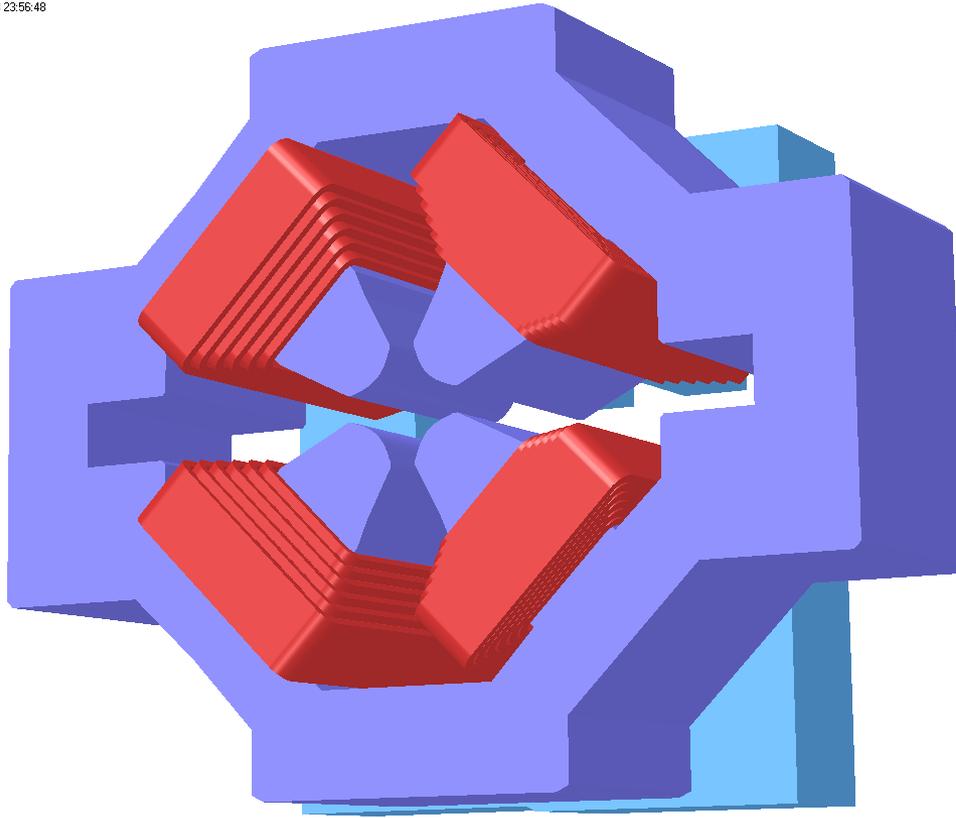
0008 23:56:48



- We have measured the field harmonics of individual magnets - 156 mm NSLS2 corrector and SLS quadrupole (See Animesh Jain's presentation).
- We plan to place these two magnets close to each other. We will then measure harmonics in quadrupole (powered) with the distance between the corrector (not powered) varied from minimum to sufficient distance away.
- We will compare the difference between the measurements and the calculations for the change in quadrupole harmonics due to presence of corrector. These are interference harmonics.

# Strategies in 3-d Modeling (1)

The following is a moderately complex model to make but very demanding in terms of accuracy of calculations.

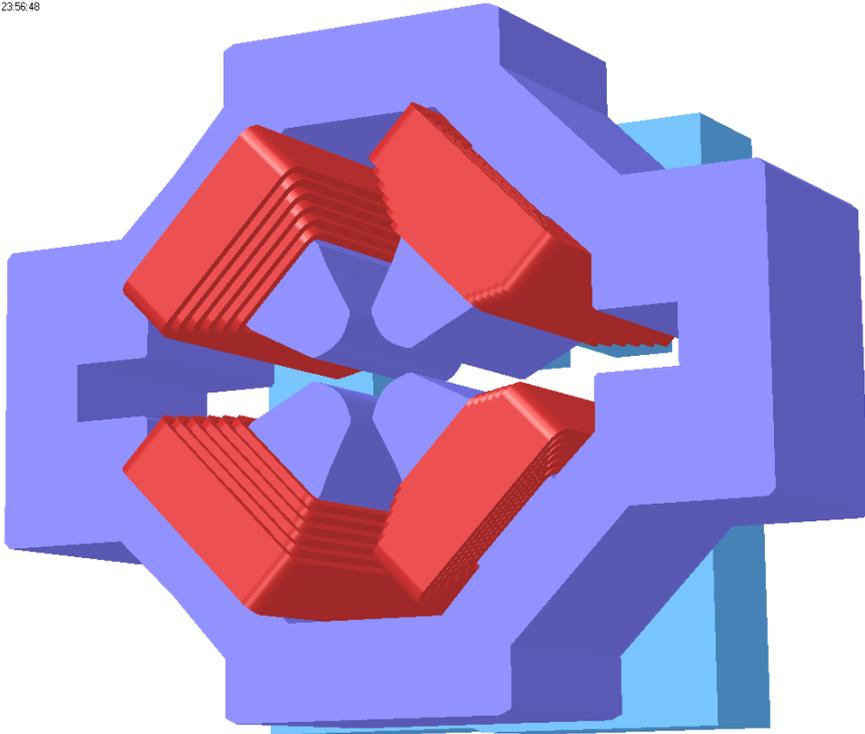


- We have to do a sufficiently large number of calculations – vary current in quadrupole and vary the distance between the magnets.
- Ideally we want accuracy to be high and computation time to be low. But let us make reasonable compromises - say four cases per day so that we have the complete set of calculations in ~a week.
- One should also allow another week for making models and making sure that the models are reliable.

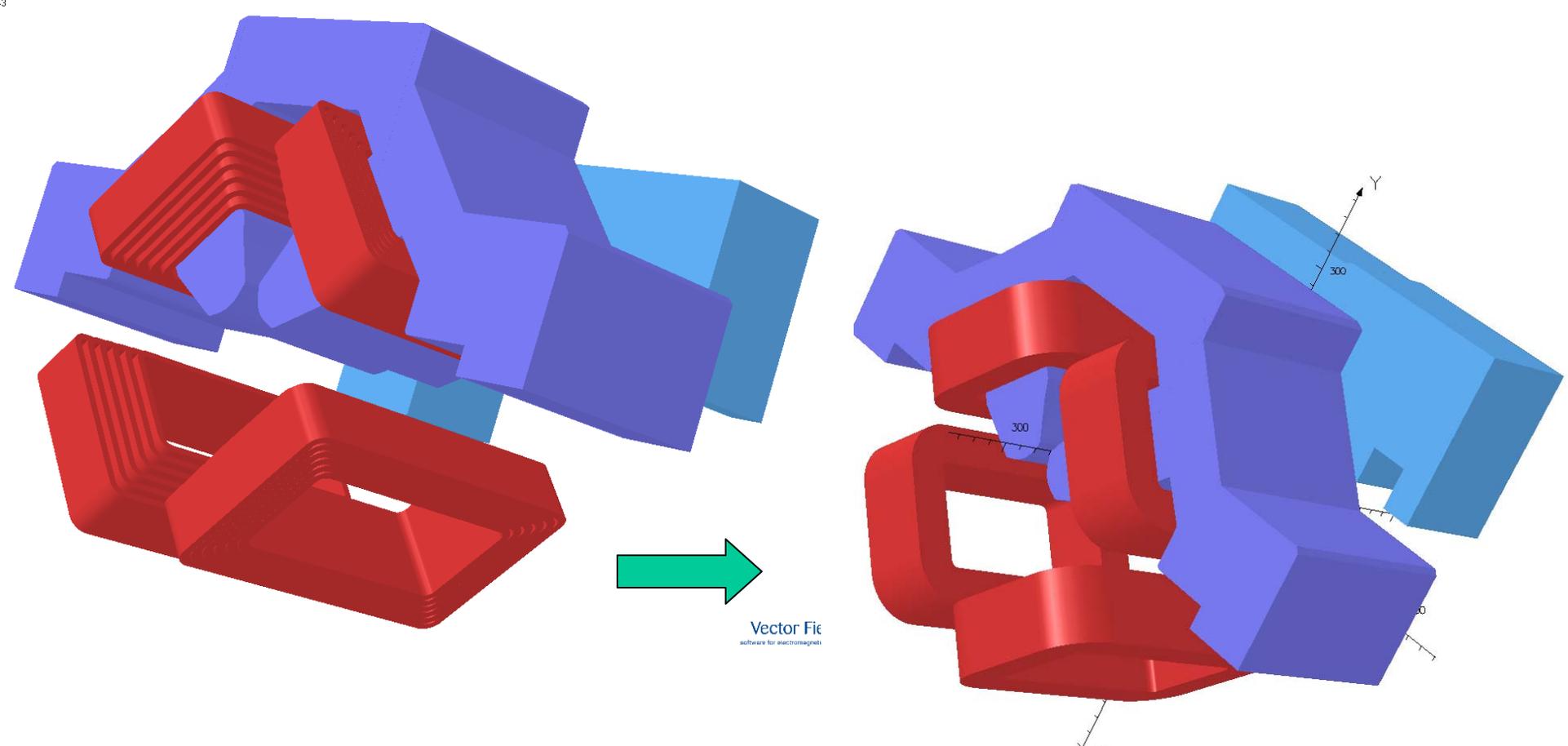
# Strategies in 3-d Modeling (2)

**Note: We are looking for potentially small change in harmonics. Computational errors must be small.**

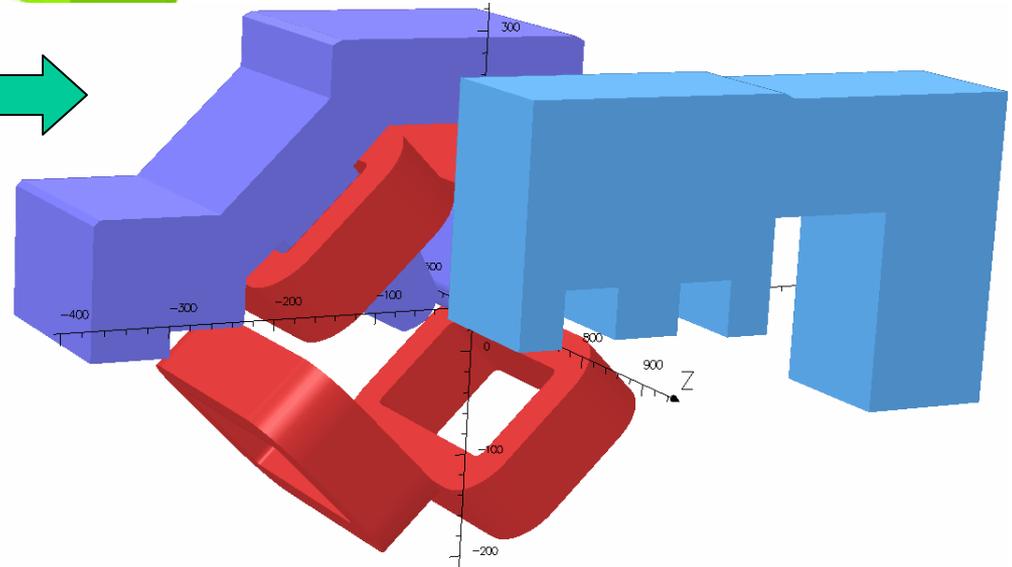
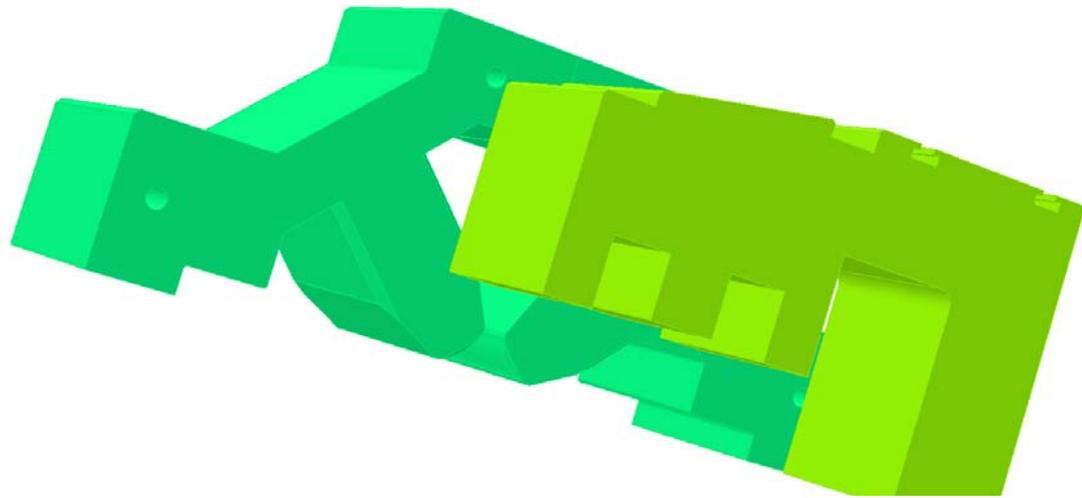
008 23:56:48



- To minimize the errors in calculations, we will keep the mesh same whether the corrector is present or not. We will just change the material type.
- Thus for every distance we would have two models. In first case, the material of corrector magnet will be iron and in the second case air (which means no corrector).
- Then we take the difference between the two runs to determine the change in harmonics due to the proximity of corrector.
- This approach cancels out a number of errors, making results much more reliable.
- We also pay more attention to the model - simpler coils to reduce computer time, and quadratic mesh to increase accuracy.
- Similarly, we make mesh more dense in the area of interest and sparse in the rest.



**Simplifying the coil does not decrease the accuracy of the calculations of the interference harmonic but significantly reduces the computational time.**



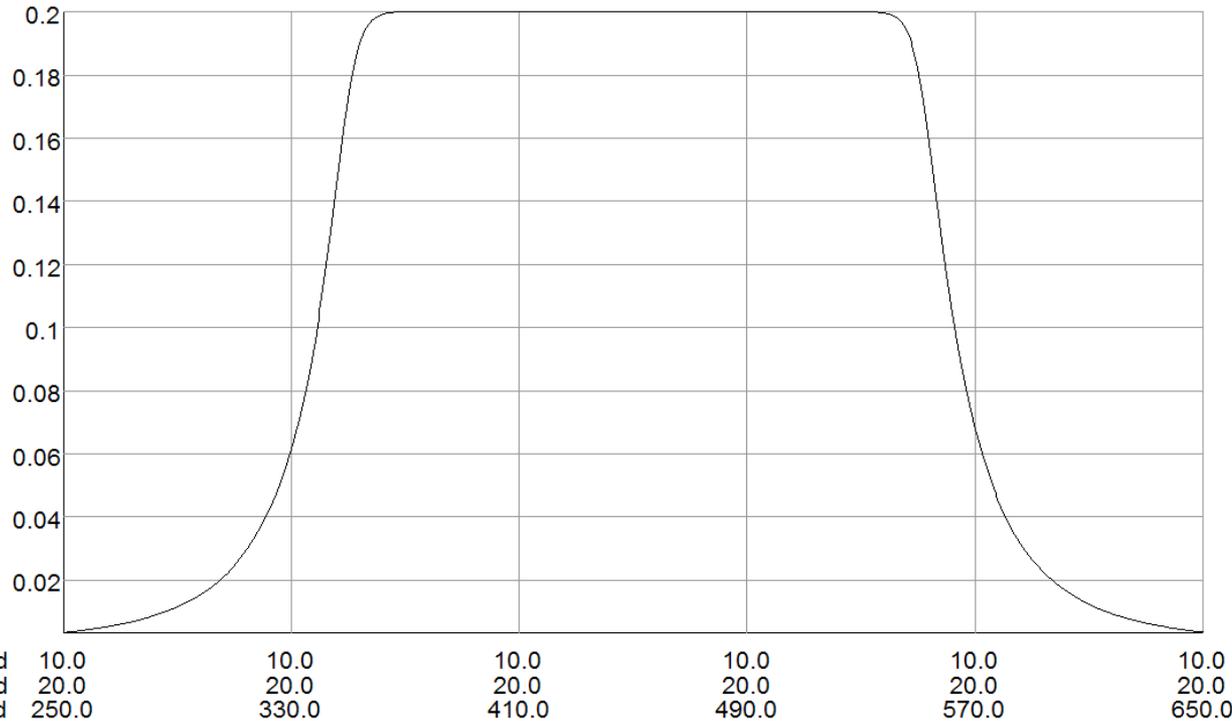
**Simplifying certain details of iron structure does not decrease the accuracy of the calculations of the interference harmonic but significantly reduces the computational time.**

# Error in Field Calculations

## Magnitude of Field Parallel to z-axis

The field is computed inside the quadrupole and on either side of it.

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UNITS	
Length	mm
Magn Flux Density	T
Magn Field	A m <sup>-1</sup>
Magn Scalar Pot	A
Magn Vector Pot	Wb m <sup>-1</sup>
Elec Flux Density	C m <sup>-2</sup>
Elec Field	V m <sup>-1</sup>
Conductivity	S mm <sup>-1</sup>
Current Density	A mm <sup>-2</sup>
Power	W
Force	N
Energy	J
Mass	kg

**PROBLEM DATA**  
 c-q-y1o.op3  
 TOSCA Magnetostatic  
 Nonlinear materials  
 Simulation No 1 of 1  
 1467505 elements  
 1996510 nodes  
 2 conductors  
 Nodally interpolated fields  
 Activated in global coordinates  
 Reflection in ZX plane (Z+X fields=0)

**Field Point Local Coordinates**  
 Local = Global

FIELD EVALUATIONS			
Line	LINE (nodal)	1001	Cartesian
			x=20.0, y=10.0, z=50.0 to 1150.0
Line1	LINE (nodal)	1001	Cartesian
			x=10.0, y=20.0, z=50.0 to 1150.0
Line2	LINE (nodal)	1001	Cartesian
			x=10.0, y=20.0, z=450.0 to 650.0
Line3	LINE (nodal)	1001	Cartesian
			x=10.0, y=20.0, z=350.0 to 650.0
Line4	LINE (nodal)	1001	Cartesian
			x=10.0, y=20.0, z=250.0 to 650.0

Component: BMOD, from buffer: Line4, Integral = 47.368046273342

This appears to be well behaved.

Let's zoom on it.

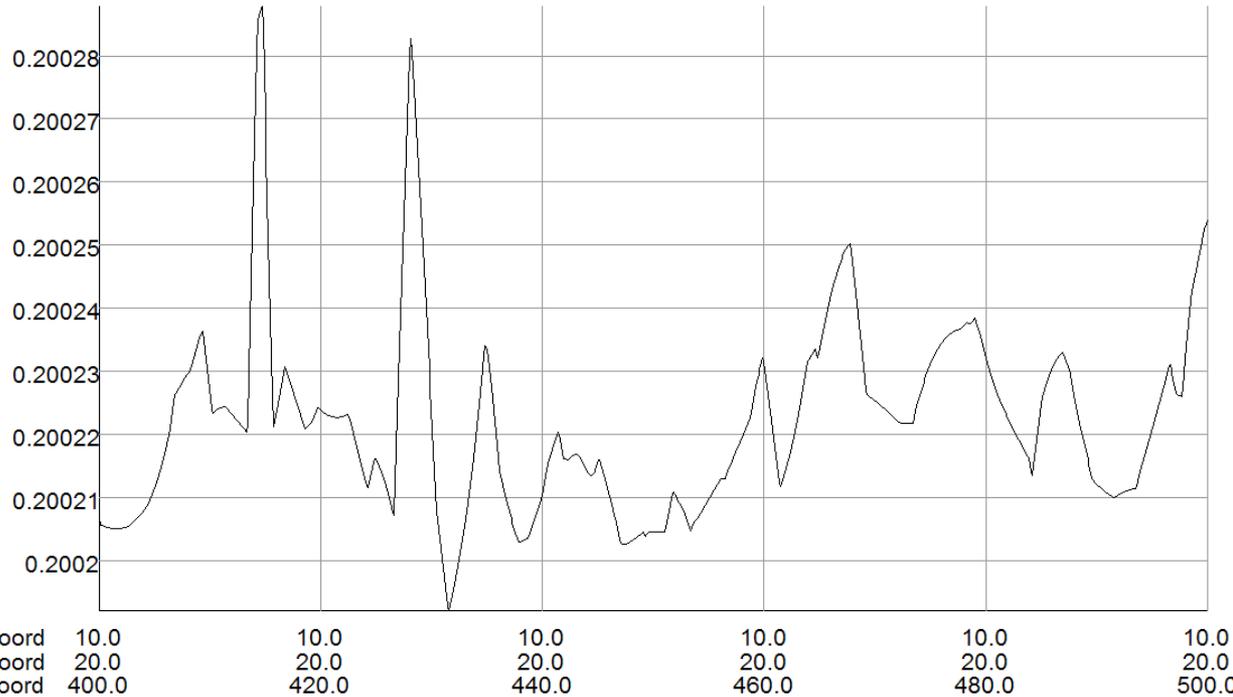


# Error in Field Calculations

## Magnitude of Field Parallel to z-axis

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**This is well inside the quadrupole.**



Component: BMOD, from buffer: Line5, Integral = 20.0222090597622

UNITS	
Length	mm
Magn Flux Density	T
Magn Field	A m <sup>-1</sup>
Magn Scalar Pot	A
Magn Vector Pot	Wb m <sup>-1</sup>
Elec Flux Density	C m <sup>-2</sup>
Elec Field	V m <sup>-1</sup>
Conductivity	S mm <sup>-1</sup>
Current Density	A mm <sup>-2</sup>
Power	W
Force	N
Energy	J
Mass	kg

---

**PROBLEM DATA**  
 c-q-v1o op3  
 TOSCA Magnetostatic  
 Nonlinear materials  
 Simulation No 1 of 1  
 1467505 elements  
 1996510 nodes  
 2 conductors  
 Nodally interpolated fields  
 Activated in global coordinates  
 Reflection in ZX plane (Z<X fields=0)

---

**Field Point Local Coordinates**  
 Local = Global

---

**FIELD EVALUATIONS**

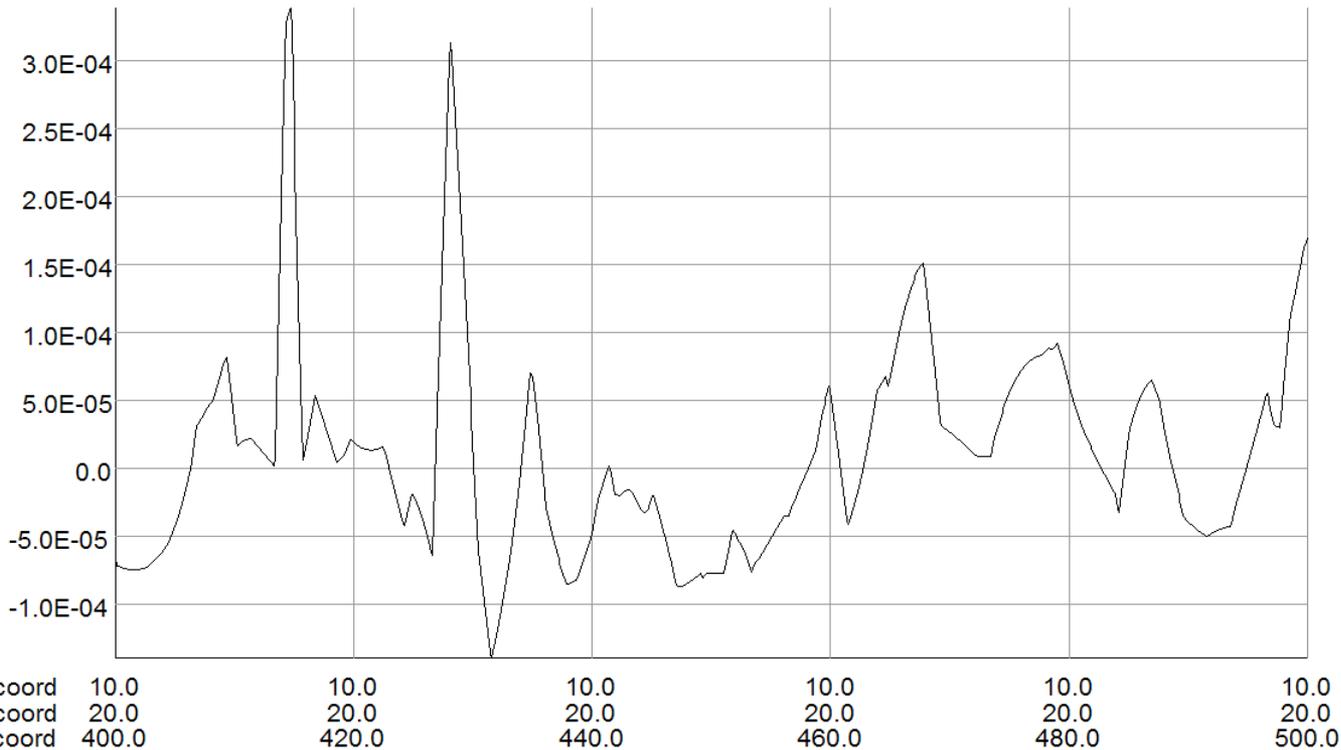
Line	LINE (nodal)	1001	Cartesian
	x=20.0, y=10.0, z=50.0 to 1150.0		
Line1	LINE (nodal)	1001	Cartesian
	x=10.0, y=20.0, z=50.0 to 1150.0		
Line2	LINE (nodal)	1001	Cartesian
	x=10.0, y=20.0, z=450.0 to 650.0		
Line3	LINE (nodal)	1001	Cartesian
	x=10.0, y=20.0, z=350.0 to 650.0		
Line4	LINE (nodal)	1001	Cartesian
	x=10.0, y=20.0, z=250.0 to 650.0		
Line5	LINE (nodal)	1001	Cartesian
	x=10.0, y=20.0, z=400.0 to 500.0		

**This field is very uniform for a 3-d model.**



# Relative Error in Field Calculations Magnitude of Field Parallel to z-axis

27/Jan/2008 21:45:03



UNITS	
Length	mm
Magn Flux Density	T
Magn Field	A m <sup>-1</sup>
Magn Scalar Pot	A
Magn Vector Pot	Wb m <sup>-1</sup>
Elec Flux Density	C m <sup>-2</sup>
Elec Field	V m <sup>-1</sup>
Conductivity	S mm <sup>-1</sup>
Current Density	A mm <sup>-2</sup>
Power	W
Force	N
Energy	J
Mass	kg

---

**PROBLEM DATA**  
c-q-v1o.op3  
TOSCA Magnetostatic  
Nonlinear materials  
Simulation No 1 of 1  
1467505 elements  
1996510 nodes  
2 conductors  
Nodally interpolated fields  
Activated in global coordinates  
Reflection in ZX plane (Z+Xfields=0)

---

**Field Point Local Coordinates**  
Local = Global

---

**FIELD EVALUATIONS**

Line	LINE (nodal) 1001	Cartesian
	x=20.0, y=10.0, z=50.0 to 1150.0	
Line1	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=50.0 to 1150.0	
Line2	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=450.0 to 650.0	
Line3	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=350.0 to 650.0	
Line4	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=250.0 to 650.0	
Line5	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=400.0 to 500.0	
Line6	LINE (nodal) 1001	Cartesian
	x=10.0, y=20.0, z=400.0 to 500.0	

Component: (BMOD-.20022)/.20022, from buffer: Line6, Integral = 1.0441502657E-03

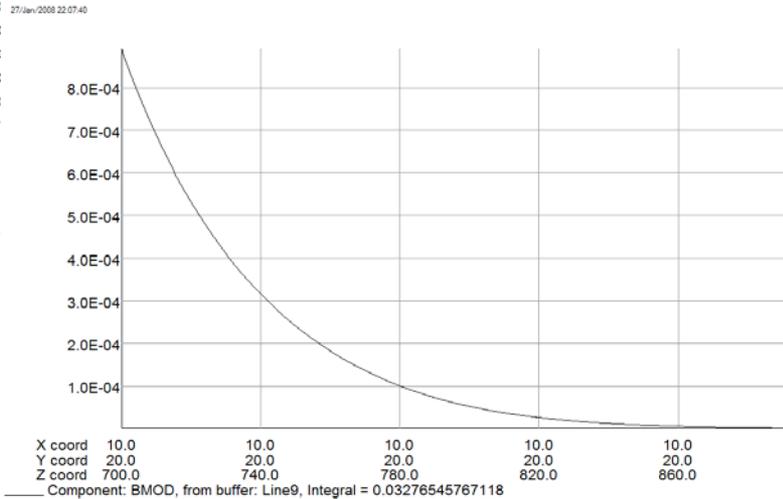
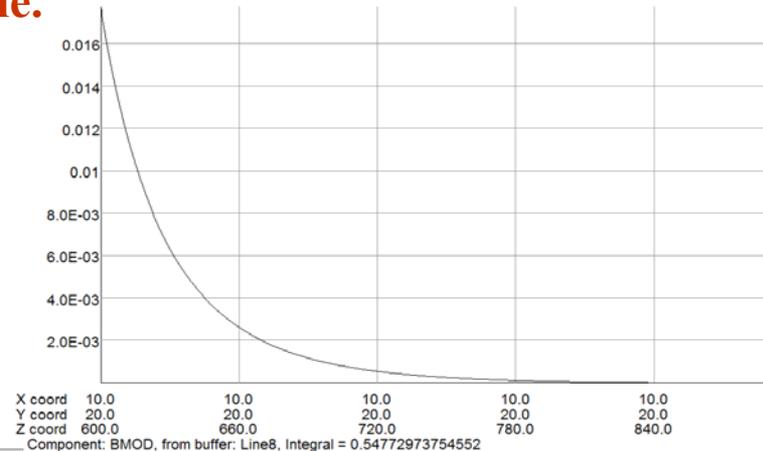
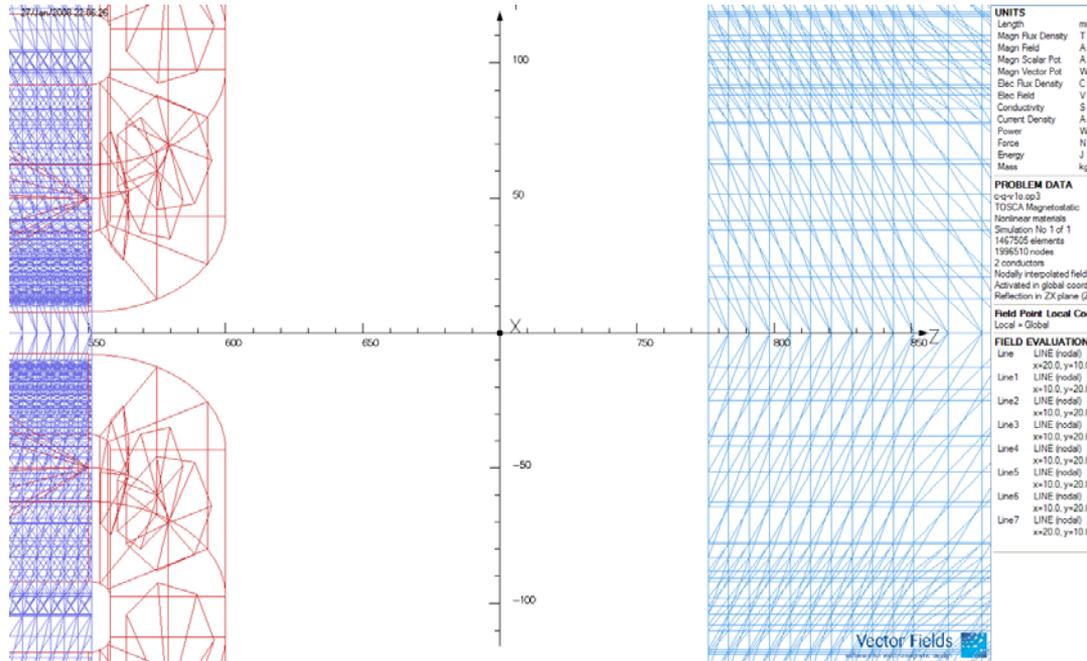
**For most part relative error is 1 part in 10<sup>4</sup>.  
This is unusually good for this density of mesh.  
We are perhaps hitting a nodal position at (10,20).  
Other places the error is more.**



# Field Outside the Quad (thru corrector)

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Field is falling smoothly; calculations should be reliable.



Difference calculations between harmonics with corrector (material iron) and without corrector (material air) should give good results for change in harmonics due to proximity of corrector. This removes the geometrical errors in the model.

# Computed Change in Harmonics in Quadrupole Due to Corrector (iron-to-iron separation = 150 mm)

**Change in harmonics at 25 mm**  
**iron-to-iron separation = 150 mm**

bn	~52 A	~104 A	~156 A
1	-0.03	-0.23	-1.60
3	0.03	-0.03	-0.03
4	-0.16	-0.18	-0.18
5	0.00	0.03	0.03
6	0.02	0.09	0.09
7	0.00	0.08	0.08
8	0.00	0.09	0.09
9	0.00	0.06	0.06

These interference harmonics are small. This is a good news. Larger number would have indicated noise. Smaller values were expected as this is a larger aperture (156 mm) corrector.

- 150 mm appears to be minimum practical iron-to-iron separation.
- Calculations have been performed from 100 mm to 300 mm.

Calculations seem to be OK when comparing with measurements for iron saturation.

Computed change in b6 between ~52 A and ~104 A is -1.3 unit. Measured was ~ -1 unit.

This is good for 3-d calculations given the approximation in iron geometry and use of generic BH table in the model.

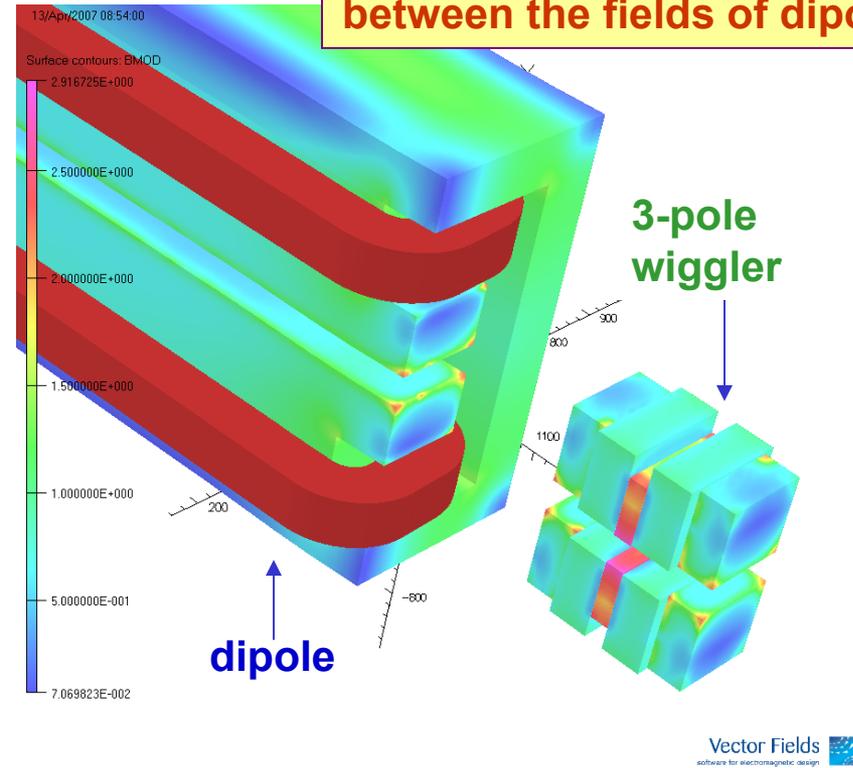
Computed b6 saturation between 52 A and 156 is -3.4 unit.

Computed b10 saturation: -0.12 and -0.34.

# Interaction Between the Dipole and 3-pole Wiggler

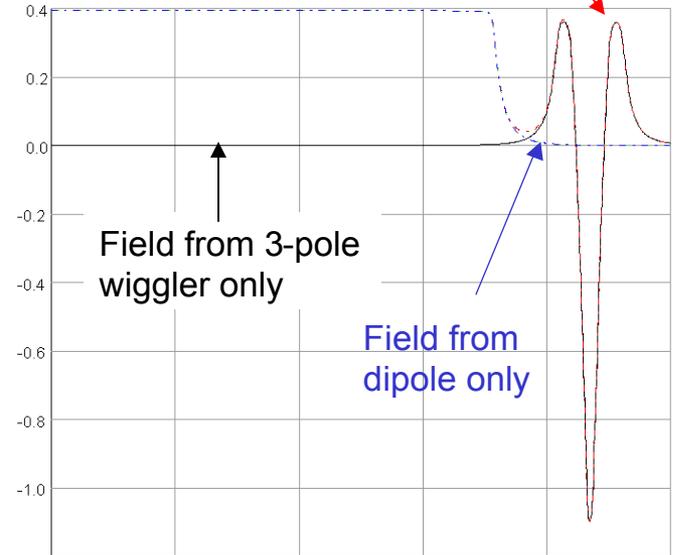
A significant effort was made to reduce interaction between the fields of dipole and 3 pole wiggler

Field when both are included in the model



Magn Field A  
Magn Scalar Pot A  
Magn Vector Pot W  
Elec Flux Density C  
Elec Field V  
Conductivity S  
Current Density A  
Power W  
Force N  
Energy J

PROBLEM DATA  
race-3pole-9b.op3  
TOSCA Magnetostatic  
Nonlinear materials  
Simulation No 1 of 1  
2801781 elements  
475089 nodes  
5 conductors  
Nodally interpolated field  
Activated in global coord  
Reflection in ZX plane (z  
Field Point Local Co  
Local = Global

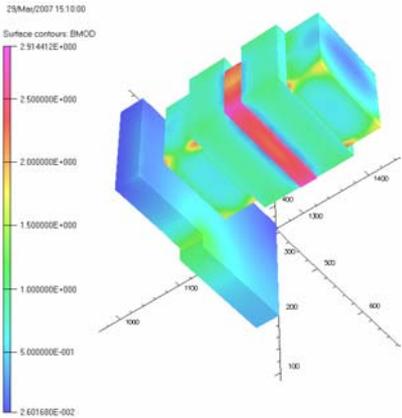


	X coord	50.0	52.6989284	60.7951301	74.2868549	93.1711862	117.444041
	Y coord	0.0	0.0	0.0	0.0	0.0	0.0
	Z coord	8.0577E-12	367.114262	734.149161	1101.02535	1467.66352	1833.98441
—	Component: BY, Integral =	0.68948241318004					
- - -	Component: BY, Integral =	528.142981562949					
- - -	Component: BY, Integral =	527.696578251003					
- - -	Component: BY, Integral =	527.696578251003					

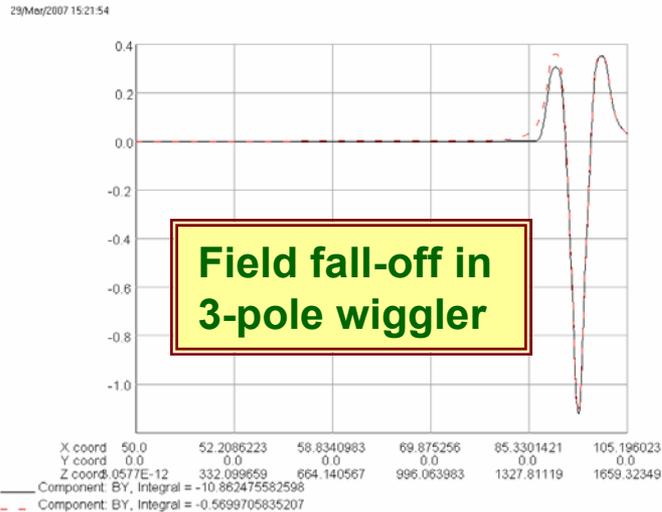
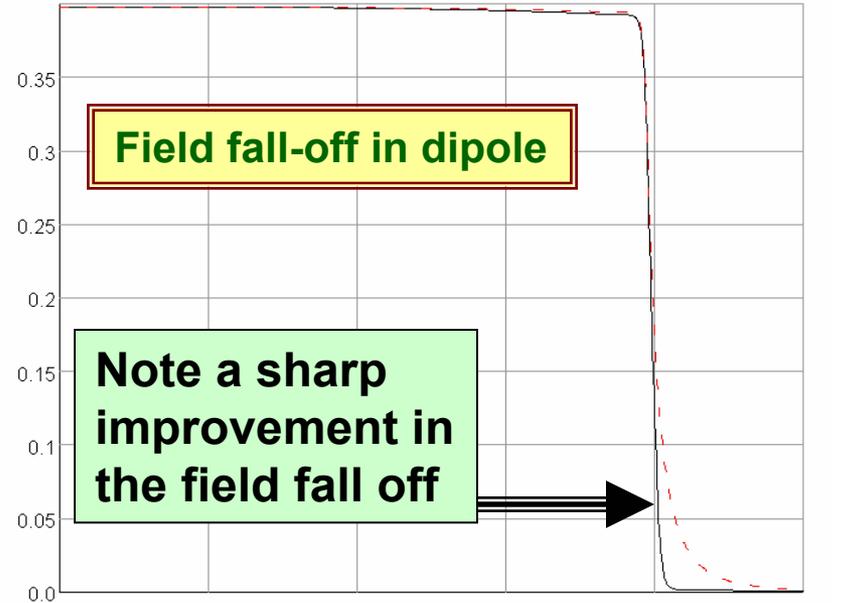
There is virtually no interference (< few parts in 1,000) between the fields of three pole wiggler and dipole as the model calculations of the two magnets give essentially the same results as the sum of the field of two individual magnets.

# Incorporation of Magnetic Shield Between Dipole and 3 Pole Wiggler ?

- The goal was to reduce the interference between the two magnets and to hasten the field fall-off.



Put shield on both sides for symmetry. Would need to adjust iron in two outside poles of 3-pole wiggler to maintain zero integral.



**UNITS**

Length	mm
Magn Flux Density	T
Magn Field	A m <sup>-1</sup>
Magn Scalar Pot	A
Magn Vector Pot	Vb m <sup>-1</sup>
Elec Flux Density	C m <sup>-2</sup>
Elec Field	V m <sup>-1</sup>
Conductivity	S mm <sup>-1</sup>
Current Density	A mm <sup>-2</sup>
Power	W
Force	N
Energy	J

**PROBLEM DATA**  
 bedstd-3pole-6h-only.op3  
 TOSCA Magnetostatic  
 Nonlinear materials  
 Simulation No 1 of 1  
 2628527 elements  
 445743 nodes  
 Nodally interpolated fields  
 Activated in global coordinates  
**Field Point Local Coordinates**  
 Local = Global

X coord	50.0	52.2086223	58.8340983	69.875256	85.3301421	105.196023
Y coord	0.0	0.0	0.0	0.0	0.0	0.0
Z coord	0.0577E-12	332.099659	664.140567	996.063983	1327.81119	1659.3234
Component: BY, Integral =	524.711552367813					
Component: BY, Integral =	531.804875860278					

Magnetic shielding was studied but not used as a convincing case was not made to introduce additional complications.

# Strategy for Achieving the Required Performance

**It is useful to plan such strategies before the production starts. Then things just move a bit more smoothly during production with a better chance of success.**

- **First of all, carefully optimize 2-d designs for low field harmonics**
- **Make 3-d models to calculate end harmonics**
- **Measure 2-d and 3-d (integral) harmonics for the baseline design in magnet#1**
  
- **Compute the size/profile of the chamfer to reduce these measured harmonics**
- **Do magnetic measurements to see how close we are to the required values**
- **Do iterations, as necessary, till the desired performance is obtained**
- **One may use above chamfer in the following magnets from the beginning**
  
- **Give information about this chamfer to magnet manufacturers. They can this as is. If not they must prove the new chamfer (do field measurements)**
- **Do iterations in chamfer after measurements, if necessary**

# SUMMARY

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- **With careful modeling we should be able to compute 2-d and 3-d harmonics to the level required for NSLS2 project.**
- **With the design and magnet development strategy outlined, we should be able to meet the design requirements of NSLS2 (some are still going through minor iterations).**